Case 09-11212 Doc 59 Filed 11/08/09 Entered 11/09/09 00:57:01 Desc Imaged Certificate of Service Page 1 of 3

UNITED STATES BANKRUPTCY COURT WESTERN DISTRICT OF TENNESSEE

In re Case No. 09–11212 ghb Chapter 11

Adversary No.

Optima University, LLC

Debtor(s).

NOTICE OF HEARING COMBINED WITH RELATED INFORMATION RE FORM, MANNER AND SERVING OF NOTICE (APPLICABLE TO CHAPTER 7, 11, AND 12)

57 – Motion to Convert Chapter 11 Case to Chapter 7,, or in the alternative Motion to Dismiss Case Filed by U.S. Trustee (Madalyn Scott Greenwood by Courtney Mitchell)

on November 5, 2009.

NOTICE IS HEREBY GIVEN THAT:

1. The hearing to consider the above shall be held on December 2, 2009 at 09:30 AM in the United States Bankruptcy Court, 111 S Highland, Room 342, Jackson, TN 38301, BUT ONLY IF an objection to such relief requested is filed by November 23, 2009 and served as required pursuant to L.B.R. 9013–1.

At the time of hearing, it may be continued or adjourned from time to time by oral announcement of the continued or adjourned date and time, without further written notice.

2. A copy of this Notice of Hearing has been served by the Bankruptcy Noticing Center to the following entities:

All Parties on Servicing List

Service upon any party other than those who received service by the Bankruptcy Noticing Center as noted above shall be the responsibility of the moving party within five (5) days of receipt of this order pursuant to FED. R. BANKR. P. 2002, 9007, 9013, or 9014, and in the manner provided for service of a summons and complaint by FED. R. BANKR. P. 7004. The moving party herein (or attorney for moving party) within three (3) days after service shall file a certificate of service with the Bankruptcy Court Clerk, certifying notice of this order, motion, application, or Notice of Proposed Intent pursuant to FED. R. BANKR. P. 6004(a) and 6007(a).

3. If no objection is filed by any creditor or interested party, including the debtor, by the date stated above in paragraph one, the movant shall promptly file a certificate in compliance with L.B.R. 9013–1 and the proposed order on such matter with the Bankruptcy Court for entry thereof, and there will not be a hearing conducted on the date stated in paragraph one above.

Jed G. Weintraub CLERK OF COURT

BY: Brenda Freeman

Deputy Clerk DATE: November 6, 2009

[combrelcco30]Order/Notice combined Rel 11-03

Case 09-11212 Doc 59 Filed 11/08/09 Entered 11/09/09 00:57:01 Desc Imaged CERTIFICATE OF NOTICE

Page 1 of 2

Total Noticed: 44

Date Rcvd: Nov 06, 2009

TOTALS: 1, * 0

User: brenda

Form ID: combrel

District/off: 0651-1

Case: 09-11212

```
Euless, TX 76039-3856
                            +Tennessee Department of Revenue, c/o TN Attorney General's Office, Bankruptcy Division PO Box 20207, Nashville, TN 37202-4015
+bank of gleason, PO Box 697, McKenzie, Tn 38201-0697
+AUSA, Attn: Jimmy L. Croom, 109 S. Highland Ave., Room 300, Jackson, TN 38301-6145
+All Temp Heating & Cooling, LLC, 17503 Highland Dr, Mc Kenzie, TN 38201-1659
+American Express, PO Box 1270, Newark, NJ 07101-1270
American Express Bank FSB, c/o Becket and Lee LLP, POB 3001, Malvern PA 19355-0701
+Arnold's Hardware, Rental & Carpet, 16030 N Highland Dr, Mc Kenzie, TN 38201-2063
+Bank of America, PO Box 17704, Wilmington, DE 19850-7054
+Bank of Gleason, PO Box 5710, Wilmington, DE 19886-5710
+Bank of Gleason, PO Box 697, Mc Kenzie, TN 38201-0697
+Bank of Gleason, POB 231, Gleason TN 38229-0231
+Carroll County Lumber Co., Inc., 15955 Highland Dr, Mc Kenzie, TN 38201-2027
+Education Resource Institute, 31 St James, Ste 950, Park Square Bldg, Boston, MA 021
+HOME DEPOT, PO BOX 9100, DES MOINES IA 50368-0001
+Hudson County Special, 595 Newark Ave, Jersey City, NJ 07306-2394
++INTERNAL REVENUE SERVICE, CENTRALIZED INSOLVENCY OPERATIONS, PO BOX 21126,
29180291
29179618
29179619
29262166
29179620
 29179622
29179621
 29179623
29212922
 29179624
 29179625
                                                                                                                                                           Park Square Bldg, Boston, MA 02116-4109
 29179626
 29179627
 29179629
                           ++INTERNAL REVENUE SERVICE,
                                                                                             CENTRALIZED INSOLVENCY OPERATIONS,
                                  PHILADELPHIA PA 19114-0326
                              (address filed with court: IRS, PO BOX 21126, PHILADELPHIA PA 19114) +INTERNAL REVENUE SERVICE, CENTRALIZED INSOLVENCY OPERATIONS, PO BOX
29180289
                           ++INTERNAL REVENUE SERVICE,
                                                                                                                                                                                PO BOX 21126,
                                 PHILADELPHIA PA 19114-0326
                            (address filed with court: Internal Revenue Service, P.O. Box 21126, Philadelphia, PA 1911
+Jerry & Sharon Perry, c/o Scarbrough Realty, 20130 East Main, Huntingdon, TN 38344-4119
+Jerry & Susan Perry, c/o Scarbrough Realty, 20130 East Main, Huntingdon, TN 38344-4119
+Jerry and Sharon Perry, Attn: Stephen L. Hughes, Kizer, Bonds, Hughes, & Bowen, PLLC,
P.O. Box 320, Milan, TN 38358-0320
+Jerry and Sharon Perry, 1138 Como St., McKenzie, TN 38201-1103
+Jones Telecommunications, 350 S Main St., PO Box 264, Dyer, TN 38330-0264
+Jones Telecommunications, Inc, PO Box 264, Dyer TN 38330-0264
+Lester & Mildred McCarty, Trustees, E.R. Braham, Jr. Trust, c/o Scarbrough Realty, 20130 East Main, Huntingdon, TN 38344-4119
+Lester Braham & Meldred McCarty, Trustees, E.R. Braham, Jr. Trust, c/o Scarbrough Realty, 20130 East Main, Huntingdon, TN 38344-4119
+Palisades Collection, LLC, 210 Sylvan Ave, Englewood Cliffs, NJ 07632-2524
                              (address filed with court: Internal Revenue Service,
                                                                                                                                                         P.O. Box 21126, Philadelphia, PA 19114)
29179630
 29179631
 29337921
 29336866
 29179632
 29191575
 29179633
29179634
                              +Palisades Collection, LLC, 210 Sylvan Ave, Eng
+Reallinx, PO Box 840527, Dallas, TX 75284-0527
 29179636
                                                                                                                                         Englewood Cliffs, NJ 07632-2524
 29179637
 29179638
                              +Sisson Transportation, Inc., c/o Beach Associates, Inc., 95 Wolf Creek Blvd, Ste 2,
                              Dover, DE 19901-4965
+Sprint, PO Box 8077,
 29179639
                                                                                     London, KY 40742-8077
                               TN Atty General's Office,
                                                                                            Bankruptcy Unit, 425 5th Ave. North, 2nd Floor,
29180288
                            TN Atty General's Office, Nashville, TN 37243-0488

+TN DEPT LBR WRK FRC DEV, C/O TN ATTY GEN BK UNIT, PO BOX 20207, NASHVILLE, TN 37202-4015

+TN DEPT REVENUE, C/O TN ATTY GEN BK UNIT, PO BOX 20207, NASHVILLE, TN 37202-4015

+TN Department of Revenue, Attn: Gina Baker Hantel, c/o TN Atty. Gen. Office, Bankruptcy Division, PO Box 20207, Nashville, TN 37202-4015

+TN Dept of Revenue, c/o TN Attorney General's Office, Bankrutpcy Division, P.O. Box 20207, Nashville, TN 37202-4015

+U.S. Attorney, c/o USDOJ Tax Division, P.O. Box 14198, Washington, DC 20044-4198

+Union County Special, 2 Broad St, Elizabeth, NJ 07201-2202
 29179640
 29179641
 29266896
29225090
 29180290
29179642
The following entities were noticed by electronic transmission on Nov 06, 2009.
 29179628
                              +E-mail/Text: BankruptcyNotices@hughes.com
                                                                                                                                                                                       Hughes Network Systems,
                              PO Box 96874, Chicago, IL 60693-0001
+E-mail/PDF: bankruptcy@ncfsi.com Nov 07 2009 03:29:00 New Century Financial Service,
 29179635
                                  110 South Jefferson Rd, Ste 104, Whippany, NJ 07981-1038
                              +E-mail/Text: ustpregion08.me.ecf@usdoj.gov
United States Trustee for Region 8, Attn: Madalyn S. Greenwood,
Office of the U. S. Trustee, 200 Jefferson Ave., Suite 400, Memp
+E-mail/Text: ustpregion08.me.ecf@usdoj.gov
 29183559
                                                                                                                                                                                            U. S. Dept. of Justice,
                                                                                                                                                                                Memphis, TN 38103-2383
29290084
                                  United States Trustee, Region 8, c/o Madalyn S. Greenwood, 200 Jefferson Ave., Suite 400, Memphis, TN 38103-2383
                                                                                                                                                                            Office of U. S. Trustee,
                              +E-mail/PDF: bankruptcyverizonwireless@afninet.com Nov 07 2009 03:43:53 Verizon Wireless,
29179643
                                  1 Verizon Place, Alpharetta, GA 30004-8510
                                                                                                                                                                                                                TOTAL: 5
                         ***** BYPASSED RECIPIENTS (undeliverable, * duplicate) *****
```

Addresses marked '+' were corrected by inserting the ZIP or replacing an incorrect ZIP. USPS regulations require that automation-compatible mail display the correct ZIP.

Jerry & Sharon Perry

cr

Addresses marked '++' were redirected to the recipient's preferred mailing address pursuant to 11 U.S.C. 342(f)/Fed.R.Bank.PR.2002(g)(4).

Case 09-11212 Doc 59 Filed 11/08/09 Entered 11/09/09 00:57:01 Desc Imaged Certificate of Service Page 3 of 3

District/off: 0651-1 User: brenda Page 2 of 2 Date Rcvd: Nov 06, 2009 Case: 09-11212 Form ID: combrel Total Noticed: 44

**** BYPASSED RECIPIENTS (continued) *****

I, Joseph Speetjens, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 9): Pursuant to Fed. R. Bank. P. 2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Nov 08, 2009 Signa

Joseph Speetjins